

Estate Gift Intention Form

Documenting your Legacy Gift

Yes, I have made provision for a gift to Conestoga Christian School through my estate plan.

I have provided for Conestoga Christian School in my:

- | | | | |
|--------------------------|-----------------------|--------------------------|-----------------|
| <input type="checkbox"/> | Will/Living Trust | <input type="checkbox"/> | Retirement Plan |
| <input type="checkbox"/> | Life Insurance Policy | <input type="checkbox"/> | Other: _____ |

Providing CCS Information about your Legacy Gift Intention

Explaining how you have provided for CCS below will help us ensure that your gift intentions are understood and fulfilled. We will keep confidential all information you provide about the intended gift itself.

For example, CCS will receive 20% of our residual estate after both my spouse and I have passed, or CCS is a 100% contingent beneficiary of my 401(k) account with Charles Schwab.

If you have any questions, please contact:
Heather Schreier, Development Director
Phone: 610-286-0353, ext. 404 Email:
heather.schreier@conestogachristian.net

Directing Your Legacy Gift

Your gift will be used where the need is greatest at the time, unless there are particular initiatives that you support and to which you would like to direct your gift. In which case, please specify your preferred initiative(s) in the space below.

Gifts over \$2000 which are not directed to a specific initiative will have a portion of the gift directed to the CCS Endowment Fund.

I desire to have my eventual gift support the following initiative(s). I understand that at the time of my gift, if circumstances have changed so significantly that it is no longer practical to use my gift in this manner, CCS's Board of Directors retain the right to use my gift for other purposes that most closely fit my original intent.

Documentation and Recognition

- Attached is a copy of relevant portions of my will or estate plan provision, or the beneficiary designation document that names Conestoga Christian School.
- I would like to receive your bi-annual Alumni newsletter to be informed about things happening at CCS.
- I prefer to remain anonymous.

Signature and Date

Signature and Date

Name (printed)

Name (printed)

Date of Birth

Date of Birth

Address/City/State/Zip

Phone

Email

Please return this form to the Conestoga Christian School Office
Conestoga Christian School, 2760 Main Street, Morgantown, PA 19543